

ORACLE COMMODITY HOLDING CORP.

Suite 1610 – 409 Granville Street
Vancouver, BC V6C 1T2

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

ORACLE COMMODITY HOLDING CORP. (the “**Company**”) cordially invites shareholders to attend its annual meeting of shareholders (the “**Meeting**”) to be held on **Wednesday, May 15, 2024 at 10:00 a.m.** (Pacific time). The Meeting will take place online via a virtual meeting portal through which you can listen to the Meeting and submit questions.

At the Meeting, shareholders will be asked to:

1. receive and consider the audited consolidated financial statements of the Company for the fifteen months ended March 31, 2023, and the auditors’ report thereon;
2. set the number of directors at four (4);
3. elect the directors of the Company for the ensuing year;
4. appoint Mao & Ying LLP, Chartered Professional Accountants as the Company’s auditors for the ensuing year and authorize the directors to set their remuneration;
5. re-approve and confirm the stock option plan of the Company; and
6. transact such other business as may properly come before the Meeting or any adjournments or postponements thereof.

Participation by our shareholders is important to the Company. If you owned shares as of the close of business on Monday, April 1, 2024 you are entitled to vote as a shareholder at the Meeting. Those shareholders unable to attend the Meeting are encouraged to vote their proxy in advance. Information on how to vote is provided on page 1 of the accompanying circular.

The accompanying management information circular provides additional detailed information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this notice of annual and special meeting. Additional information about the Company and its financial statements are also available on the Company’s profile at www.sedarplus.ca.

ZOOM MEETING DETAILS:

In order to dial in the Meeting within Canada, shareholders can phone 1-778-907-2071 or in the United States, shareholders can phone 1-669-900-6833 and enter the Meeting ID and Password noted below.

Alternatively, you can find your local number at: <https://zoom.us/j/81468424226>

In order to access the Meeting through Zoom, shareholders will need to download the application onto their computer or smartphone and then once the application is loaded, enter the Meeting ID and Password below or open the following link:

<https://us02web.zoom.us/j/81468424226?pwd=a1pNYkpgU2p0OUhUeUVtamppc09HZz09>

Meeting ID: 814 6842 4226

Passcode: 745272

Rules of Engagement

Shareholders will have the option through the application to join the video and audio or simply view and listen.

In order to assist the Scrutineer with attendance, Shareholders are asked to log into the Meeting with their First and Last Names.

Following the formal business of the Meeting, the floor will be open to questions from Shareholders who have checked in with the Scrutineer at the beginning of the Meeting. To ask a question, either use the “raise your hand” option and wait to be called upon or turn on your camera to indicate you’d like to speak and wait to be called upon by the Moderator.

The Moderator has the right to refuse inappropriate questions. In the event that questions arise that cannot be addressed immediately, a Q&A will be prepared and posted to the Company’s website following the meeting.

DATED at Vancouver, BC this 1st day of April, 2024.

ON BEHALF OF THE BOARD

“Anthony Garson”

Anthony Garson
Director & CEO